

MEDEXUS PHARMACEUTICALS INC.

Have questions about this notice? Call the Toll Free Number below or scan the QR code to find out more.

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Notice of Availability of Proxy Materials for MEDEXUS PHARMACEUTICALS INC. Annual General Meeting

Meeting Date and Location:

When: September 18, 2019
09:30 am (Eastern Time)

Where: Blake, Cassels & Graydon LLP, 199 Bay St.,
Suite 4000, Toronto, Ontario, Canada

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You are receiving this notice to advise that the proxy materials for the above noted securityholders' meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting.

The information circular and other relevant materials are available at:

www.medexus.com/2019-annual-meeting

OR

www.sedar.com

How to Obtain Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the current meeting materials by mail at no cost. Requests for paper copies may be made using your Control Number as it appears on your enclosed Voting Instruction Form or Proxy. To ensure you receive the materials in advance of the voting deadline and meeting date, all requests must be received no later than September 8, 2019. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

For Holders with a 15 digit Control Number:

Request materials by calling Toll Free, within North America - 1-866-962-0498 or direct, from Outside of North America - (514) 982-8716 and entering your control number as indicated on your Voting Instruction Form or Proxy.

To obtain paper copies of the materials after the meeting date, please contact (514) 982-8716

For Holders with a 16 digit Control Number:

Request materials by calling Toll Free, within North America - 1-866-962-0498 or direct, from Outside of North America - (514) 982-8716 and entering your control number as indicated on your Voting Instruction Form.

To obtain paper copies of the materials after the meeting date, please contact (514) 982-8716

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Securityholder Meeting Notice

The resolutions to be voted on at the meeting are listed below along with the Sections within the Information Circular where disclosure regarding the matter can be found.

1. **Number of Directors** - To fix the number of Directors for the ensuing year at seven (7). *Please refer to page 6 in the Information Circular.*
2. **Election of Directors** - To elect the Directors of the Corporation. *Please refer to pages 6-9 in the Information Circular.*
3. **Appointment of Auditors** - Appointment of PricewaterhouseCoopers LLP, as Auditors of the Corporation. *Please refer to page 9 in the Information Circular.*

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Voting

PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities you must vote using the methods reflected on your enclosed Voting Instruction Form or Proxy. Your Proxy/Voting Instruction Form must be received by 9:30 a.m. (Eastern Time) on September 16, 2019.

PLEASE VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING

Annual Financial statement delivery

- All Registered holders and only those Beneficial holders who opted to receive one